VEJI HOLDINGS LTD.

6th Floor – 905 West Pender Street Vancouver, BC V6C 1L6

May 3, 2024

Canadian Securities Exchange 100 King Street West, Suite 7210 Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Veji Holdings Ltd. (the "Company")

Confirmation of Settlement of Debt

In connection with the transaction described in the Canadian Securities Exchange Form 9 – Notice of Proposed Issuance dated May 3, 2024, the Company hereby confirms that an aggregate of \$73,272.11 in debt has been settled between the Company and the creditor named in the aforementioned Form 9.

Yours truly,

VEJI HOLDINGS LTD.

Per: /s/ Amardeep Purewal

Amardeep Purewal

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Director