

September 25, 2014 CSE: TAZ

TRUE ZONE ANNOUNCES PLAN OF ARRANGEMENT

Vancouver, BC September 25, 2014 – True Zone Resources Inc. ("True Zone" or the "Company") (CSE: TAZ) announces the plan of arrangement (the "Arrangement" or "Arrangement Agreement") with its six wholly owned subsidiaries – Patch Industries Ltd. ("Patch"), Frond Resources Ltd. ("Frond"), Oak Cliff Resources Ltd. ("Oak"), Moshi Mountain Industries Ltd. ("Moshi"), Elm Resources Inc. ("Elm") and Rocket Resources Limited ("Rocket") (collectively the "Subsidiaries").

Pursuant to the Arrangement, the Company will grant sub-options with respect to six portions of its Tanzania Property (the "Assets") to the Subsidiaries as described in the following table:

Name of the Subsidiary	Description of the property being	Size of the	Prospecting Licence	Consideration to be Paid by Subsidiary
Subsidialy		property	Number	Talu by Subsidiary
Patch Industries Ltd.	optioned 80% interest in the Gombero East Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33'34"S and 37°50'13.3"E. The corner locations are: NW 5°33' 23.6" 37° 50' 05.4" NE 5°33' 23.6" 37° 50' 21.2" SW 5°33' 43.1" 37° 50' 05.4" SE 5°33' 43.1" 37° 50' 21.2"	approx. 30 hectares	Number PL 6905/2011	1) \$25,000 to AFGF Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement; 3) \$75,000 in exploration expenses to be incurred on the Gombero East Property within one year from the date of the sub- option agreement; and 4) an additional \$75,000 in exploration expenses to be incurred Gombero East Property within two years from the date of the sub-
				option agreement.

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Frond	80% interest in the	approx. 30	PL	1) \$25,000 to AFGF
Resources Ltd.	Kwedilima West	hectares	6905/2011	Holdings (Tanzania)
	Property located in			Limited;
	Handeni Tanga			2) 500,000 common
	Regional District of			shares of the subsidiary
	Tanzania. The			to be issued to True
	property is centered			Zone Resources Inc. on
	on: 5°33'40"S and			or before the date that
	37°50'28.6"E. The			is one year from the
	corner locations are:			date of the sub-option
	NW 5° 33' 30.1" 37°			agreement;
	50' 21.2"			3) \$75,000 in
	NE 5° 33' 30.1" 37°			
	50° 35.9°			exploration expenses to
				be incurred on the
	SW 5° 33' 49.6" 37°			Kwedilima West
	50' 21.2"			Property within one
	SE 5° 33' 49.6" 37°			year from the date of
	50' 35.9"			the sub-option
				agreement; and
				4) an additional
				\$75,000 in exploration
				expenses to be incurred
				Kwedilima West
				Property within two
				years from the date of
				the sub-option
				agreement.
Oak Cliff	80% interest in the	approx. 30	PL	1) \$25,000 to AFGF
Resources Ltd.	Gombero Lion	hectares	6905/2011	Holdings (Tanzania)
Resources Ltd.	Property located in	nectares	0703/2011	Limited;
				2) 500,000 common
	Handeni Tanga			
	Regional District of			shares of the subsidiary
	Tanzania. The			to be issued to True
	property is centered			Zone Resources Inc. on
	on: 5°33'34"S and			or before the date that
	37°49'52.8"E. The			is one year from the
	corner locations are:			date of the sub-option
	NW 5° 33' 27.5" 37°			agreement;
	49' 40.2"			3) \$75,000 in
	NE 5° 33' 27.5" 37°			exploration expenses to
	50' 05.4"			be incurred on the
	SW 5° 33' 40.5" 37°			Gombero Lion
	49' 40.2"			Property within one
	SE 5° 33' 40.2" 37°			year from the date of
	50' 05.4"			the sub-option
				agreement; and
				4) an additional
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Corporate Head Office 600-666 Burrard Street Vancouver BC V6C3P6

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Elm Resources Ltd. 80% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: 80% interest in the Gombero West hectares approx. 30 hecta					
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Elm Resources Ltd. 80% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33'53"S and 37°51'09.5"E. The corner locations are: Property within two years from the date of the sub-option agreement. 1) \$25,000 to AFGF Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					*
Elm Resources Ltd. 80% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33'53"S and 37°51'09.5"E. The corner locations are: 80% interest in the approx. 30 hectares PL 6905/2011 9PL 1) \$25,000 to AFGF Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					
Elm Resources 80% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: Substitute Substitute of the sub-option agreement. 1) \$25,000 to AFGF (6905/2011 1)					1 -
Elm Resources Bo% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: Bo% interest in the approx. 30 hectares					•
Elm Resources Ltd. 80% interest in the Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: 80% interest in the approx. 30 hectares 6905/2011 Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					•
Ltd. Gombero West Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: Gombero West hectares hectares hectares 6905/2011 Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;		000/1	2.2	D.	
Property located in Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					
Handeni Tanga Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;	Ltd.		hectares	6905/2011	
Regional District of Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					· ·
Tanzania. The property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;		_			
property is centered on: 5°33′53″S and 37°51′09.5″E. The corner locations are: Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement;					1
on: 5°33'53"S and 37°51'09.5"E. The corner locations are: or before the date that is one year from the date of the sub-option agreement;					
37°51'09.5"E. The corner locations are: is one year from the date of the sub-option agreement;		1 2 2			Zone Resources Inc. on
The corner locations are: date of the sub-option agreement;		on: 5°33'53"S and			or before the date that
The corner locations are: date of the sub-option agreement;		37°51'09.5"E.			is one year from the
are: agreement;		The corner locations			1
		are:			1
11 17 17 17 17 17 17 17 17 17 17 17 17 1		NW 5° 33' 15.6" 37°			3) \$75,000 in
49' 23.4" exploration expenses to					

Corporate Head Office 600-666 Burrard Street Vancouver BC V6C3P6

	NE 5° 33' 21.1" 37° 49' 40.2" SE 5° 33' 40.5" 37° 49' 40.2" Intermediate sSW 5° 33' 40.5" 37° 49' 31.8" Intermediate SW 5° 33' 27.5" 37° 49' 31.8" SW 5° 34' 02.6" 37° 51' 01.1"			be incurred on the Gombero West Property within one year from the date of the sub-option agreement; and 4) an additional \$75,000 in exploration expenses to be incurred Gombero West Property within two years from the date of the sub-option agreement.
Rocket Resources Limited	80% interest in the Kwedilima East Property in Handeni Tanga Regional District of Tanzania. The property is centered on 5°33'53"S and 37°51'09.5"E. The corner locations are: NW 5°33'43.1" 37°51'01.1" NE 5°33'43.1" 37°51'17.9" SW 5°34'02.6" 37°51'01.1" SE 5°34'02.6" 37°51'17.9"	approx. 30 hectares	PL 6905/2011	1) \$25,000 to AFGF Holdings (Tanzania) Limited; 2) 500,000 common shares of the subsidiary to be issued to True Zone Resources Inc. on or before the date that is one year from the date of the sub-option agreement; 3) \$75,000 in exploration expenses to be incurred on the Kwedilima East Property within one year from the date of the sub-option agreement; and 4) an additional \$75,000 in exploration expenses to be incurred Kwedilima East Property within two years from the date of the sub-option agreement.

The Arrangement will result in every Company's shareholder receiving one share of each Subsidiary for every 100 shares held in the Company as of the share distribution record date, which will be announced by a separate news release.

The Arrangement will have to be approved by a special resolution of the shareholders of the Company and by the Supreme Court of British Columbia, and will have to be filed with the Corporate Registry of British Columbia before it becomes effective.

The Company will cover the costs associated with the Arrangement.

The Arrangement Agreement also provides that if the Arrangement receives the required shareholder and court approvals, then Patch will amalgamate with Patchouli Capital Inc. ("Patchouli Capital"), Frond will amalgamate Frond Capital Inc. ("Frond Capital"), Oak will amalgamate with Oak Cliff Capital Inc. ("Oak Capital"), Moshi will amalgamate with Moshing Capital Inc. ("Moshing Capital"), Elm will amalgamate with Elmira Capital Inc. ("Elmira Capital") and Rocket will amalgamate with Rocket Age Capital Inc. ("Rocket Capital") under separate amalgamation agreements (the "Amalgamations").

The Amalgamations will have to be approved by the shareholders of the Company the shareholders of Patchouli Capital, Frond Capital, Oak Capital, Moshing Capital, Elmira Capital and Rocket Capital and amalgamation applications will have to be filed with the Corporate Registry of British Columbia before the Amalgamations become effective.

The details of the Arrangement and the Amalgamations will be provided in the management information circular, which will be mailed to the shareholders of the Company and will be available on www.sedar.com under the profile of the Company.

The Company intends to file a technical NI 43-101 compliant geological report regarding the Tanzania Property, which it is optioning from AFGF Holdings (Tanzania) Limited, on www.sedar.com under the profile of the Company.

There can be no guarantee that all required approvals regarding the Arrangement or the Amalgamations will be obtained.

For more information regarding the Company can be viewed at http://truezoneresources.com. Or Email info@truezoneresources.com.

True Zone Resources Inc.
Per:
X
Souhail Abi-Farrage

CEO, President and Director

Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the content of this news release.

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