

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: CDN Maverick Capital Corp. (the "Issuer").

Trading Symbol: CDN

Issued and Outstanding Securities of the Issuer Prior to Transaction: 15,191,215

Date of News Release Fully Disclosing the Transaction: May 2, 2024

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer has entered into the Poncheville Claims Sale Agreement dated April 17, 2024 (the "**Agreement**") with Wildwood Exploration Inc. ("**Wildwood**") and Shawn Ryan ("**Ryan**") (collectively, the "**Sellers**"). The Sellers are the holders of a 100% beneficial ownership of 2,144 minerals claims located in the Province of Quebec (the "**Poncheville Claims**"). As consideration under the Poncheville Claims, the Issuer shall pay to the Sellers CDN\$160,000 and enter into a royalty agreement (the "**Royalty Agreement**") with Ryan. Pursuant to the Royalty Agreement, the Issuer shall grant to Ryan a 1% net smelter returns royalty (the "**Royalty**") beginning on the date on which any portion of the Poncheville Claims come into commercial production.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars: CDN\$160,000.

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

- (b) Cash: CDN\$160,000.
- (c) Other: Not applicable.
- (d) Work commitments: Not applicable.

3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

The terms of the Agreement were negotiated at arms-length and determined to be reasonable based on a review of comparable transactions and were approved by the board of directors.

4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: The terms of the Agreement were determined to be reasonable based on a review of comparable transactions. The Issuer is not aware of any independent appraisal or valuation conducted on the Poncheville Claims.

5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer obtained contractual representation from the Sellers and Ryan with respect to their respective ownership of the Poncheville Claims.

6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): Not Applicable.

(b) Cash _____ .

(c) Other _____ .

7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship. Not applicable.
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. On May 11, 2023, the Issuer acquired an undivided 100% interest of 719 mineral claims located in the Province of Quebec, generally known as the Chabinoche Claims. The acquisition of the Chabinoche Claims was pursuant to the Chabinoche Claims Sale Agreement dated May 11, 2023 between Wildwood, Ryan and other sellers. The Chabinoche Claims are contiguous to the Poncheville Claims.

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: Not applicable.

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated May 2, 2024.

Simon D. Studer
Name of Director or Senior
Officer

/s/ Simon D. Studer
Signature

Interim CEO & COO
Official Capacity