

METAGUEST.AI INCORPORATED

April 15, 2024

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

RE: Private placement (the "**Private Placement**") of Units (the "**Units**") of Metaguest.ai Incorporated (the "**Corporation**").

The Corporation hereby acknowledges receipt from subscribers under the Private Placement of an aggregate amount of \$93,765 representing the gross proceeds received by the Corporation from the issuance of 312,550 Units.

We trust that the foregoing is in order. Please contact the undersigned should you have any questions or require anything further.

Yours very truly,

Metaguest.ai Incorporated

A handwritten signature in black ink, appearing to read 'Chris Carmichael', written over the printed name.

Chris Carmichael, CFO