

**Press Release**

September 3, 2009

**FOR IMMEDIATE RELEASE**

**COVENANT RESOURCES LTD. ANNOUNCES  
CHANGES TO THE BOARD OF DIRECTORS**

**Calgary, Alberta, Canada**

Covenant Resources Ltd. ("Covenant") listed on the CNSX exchange under the trading symbol "CVA", announces Mr. Frank Port has accepted the position of Chairman of the Board. Covenant also wishes to announce that Mr. R.J. (Bob) McGowan and Mr. Greg Dawson have tendered their resignations as directors of Covenant.

The board of directors of Covenant now consists of Mr. Frank Port, Chairman, CEO, and President, Christopher Gulka, CFO, and Doug Walker. The changes to the board relate to Covenant looking at strategic alternatives and other opportunities in the marketplace.

The board of Covenant expresses its sincere thanks to Mr. McGowan and Mr. Dawson for their efforts and contributions as directors of Covenant.

**For further information contact:**

Mr. Frank Port  
Chairman, CEO, and President  
Tel: (604) 805-9999  
E-mail: [frank@covenantresources.com](mailto:frank@covenantresources.com)  
[www.covenantresources.com](http://www.covenantresources.com)