



NASS VALLEY GATEWAY LTD.

Trading Symbols

CNSX: NVG

Germany: WKN A0MNSR /

ISIN CA6315201039

Website: www.nass-valley.com

News Release

The securities being offered have not been, nor will be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons without registration or applicable exemption from the registration requirement of such Act. This release does not constitute an offer for sale of such securities in the United States of America.

September 8, 2009, Vancouver, British Columbia

Non-Brokered Private Placement

Nass Valley Gateway Ltd. (the "Company") wishes to announce it will use its best efforts to sell by private placement up to \$500,000 consisting of ten (10) million units at \$0.05 per unit ("Unit"). Each Unit will be comprised of one common share and one transferable common share purchase warrant. Each warrant forming part of a Unit is exercisable for one additional common share for a period of three years from the date of closing. Each warrant will be exercisable for one additional common share at \$0.10 per share if exercised during the first year, \$0.15 per share if exercised during the second year and \$0.20 per share if exercised during the third year.

The Company will apply the proceeds from the private placement towards new acquisitions and working capital to fund ongoing operations.

Certain directors and officers of the Company may acquire units under the private placement. Any such participation would be considered to be a "related party transaction" as defined under Multilateral Instrument 61-101 ("MI 61-101"). The transaction will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of any units issued to or the consideration paid by such persons will exceed 25% of the Company's market capitalization.

This private placement is subject to regulatory approval.

For further information, please contact:

Mel Stevens

President

Telephone: (250) 621-3286

Or Dieter Peter

Chairman & CEO

Telephone: (604) 685-4170

The CNSX has not reviewed, and does not accept responsibility for the adequacy or accuracy of the contents of this news release.

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